



桃園國際機場

Taoyuan International Airport

Taoyuan International Airport Air Cargo Development

2026.8 Version

Outline

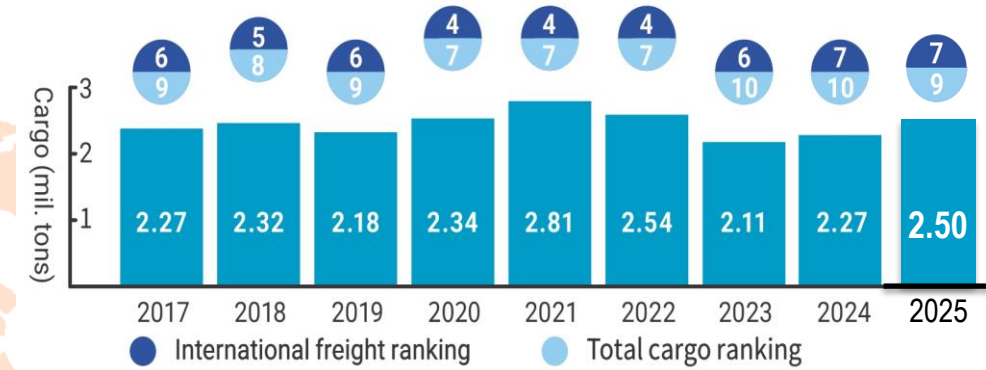
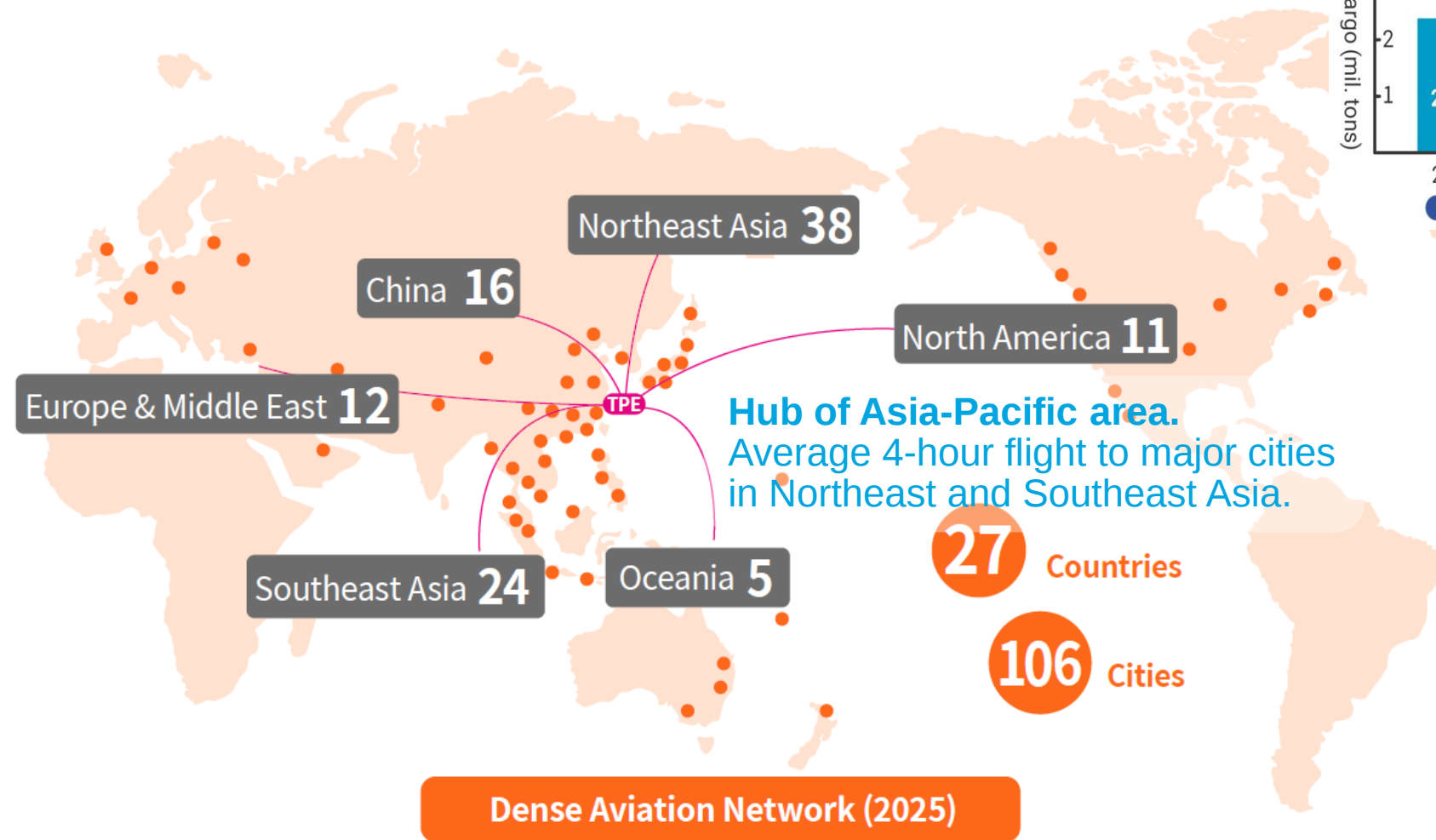
Current Operation

Future Developments

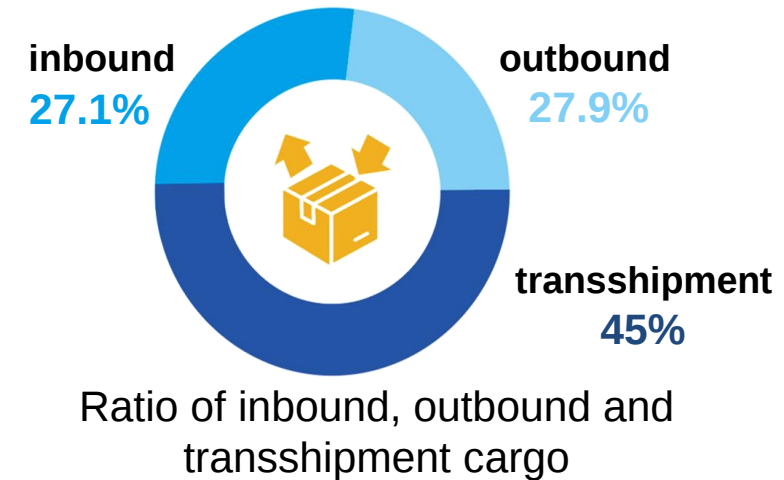
Semiconductor Logistics

FTZ Models

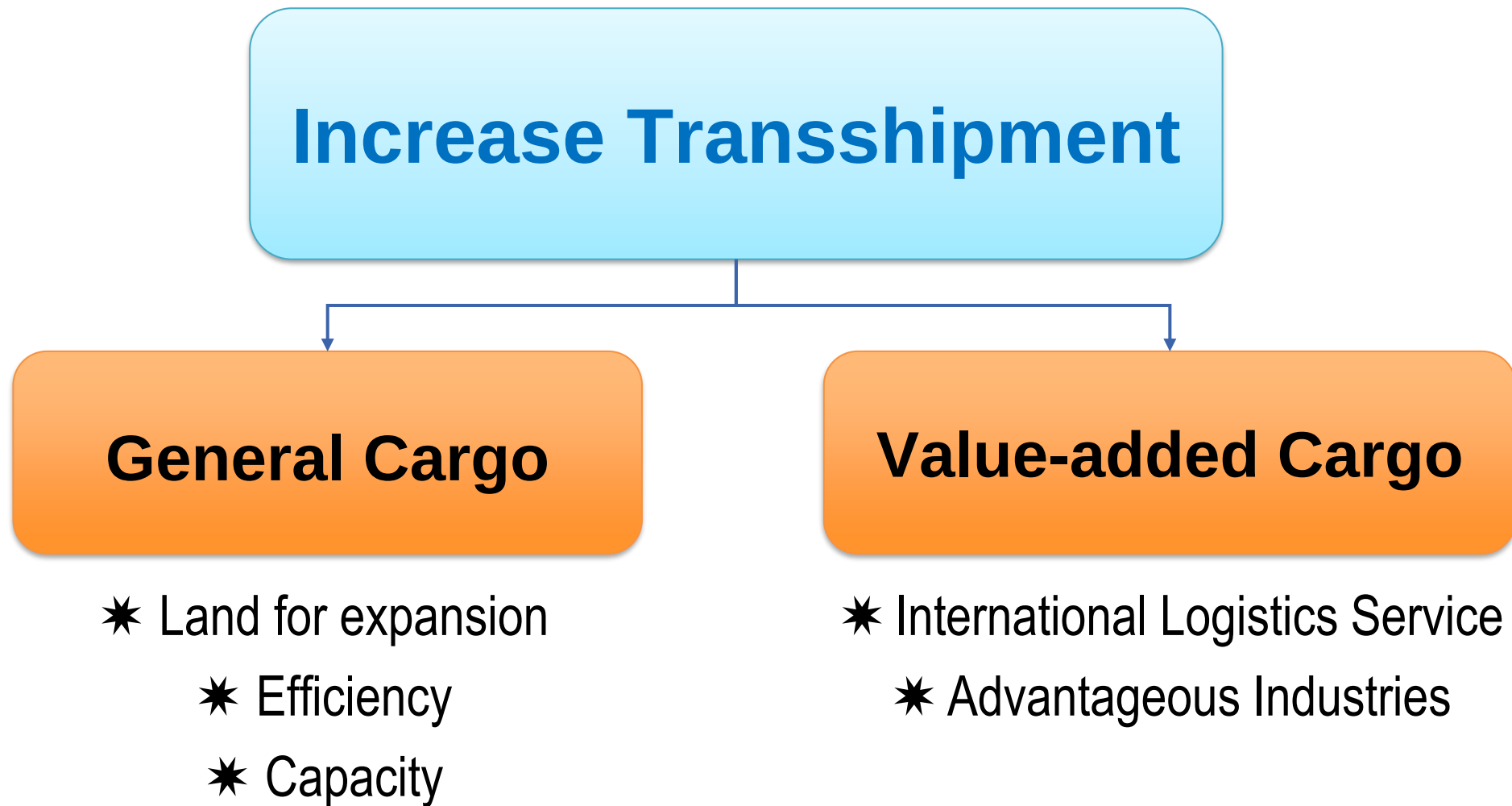
TPE Current Operation



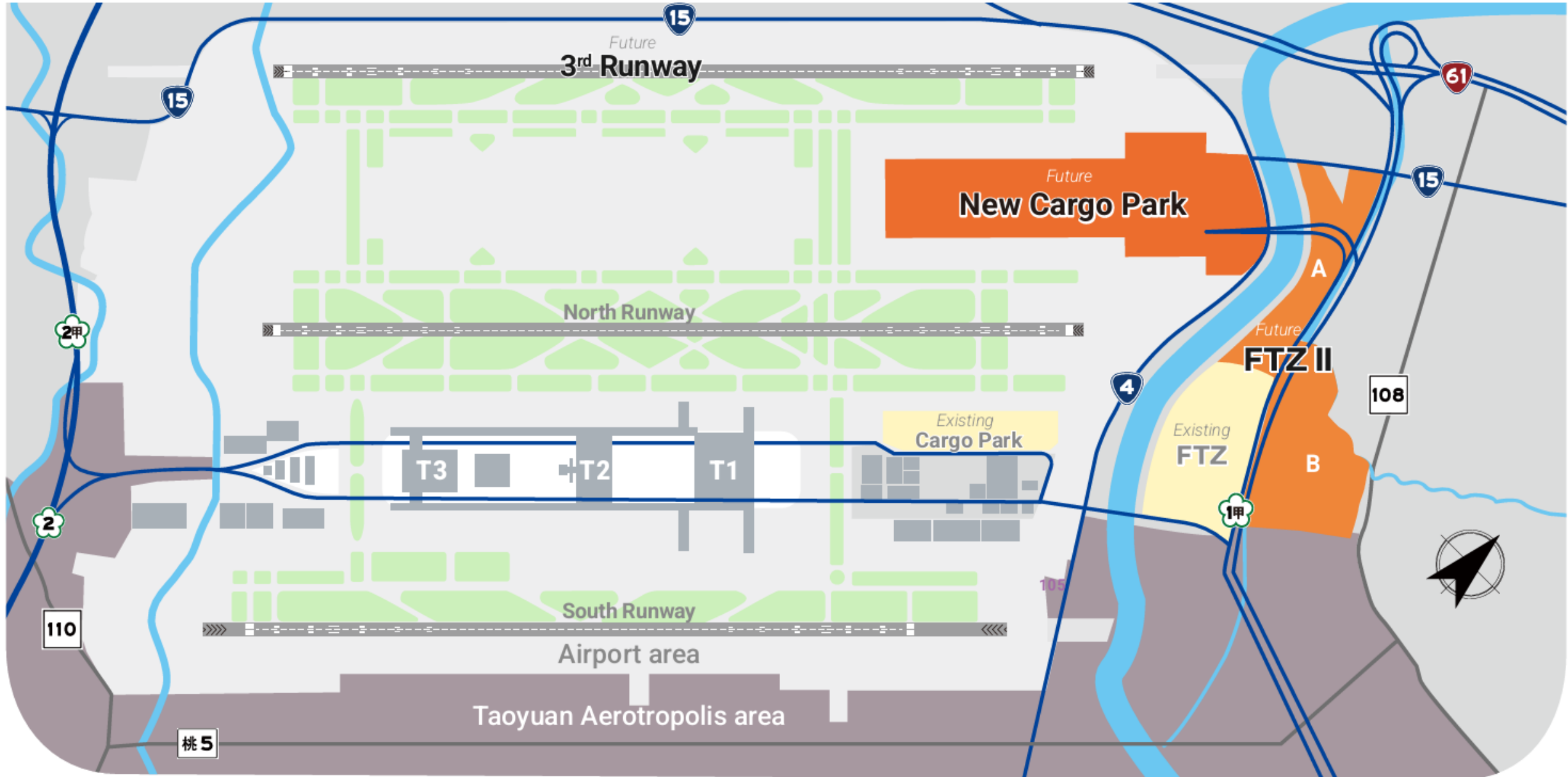
TPE total air cargo tons & ACI global ranking



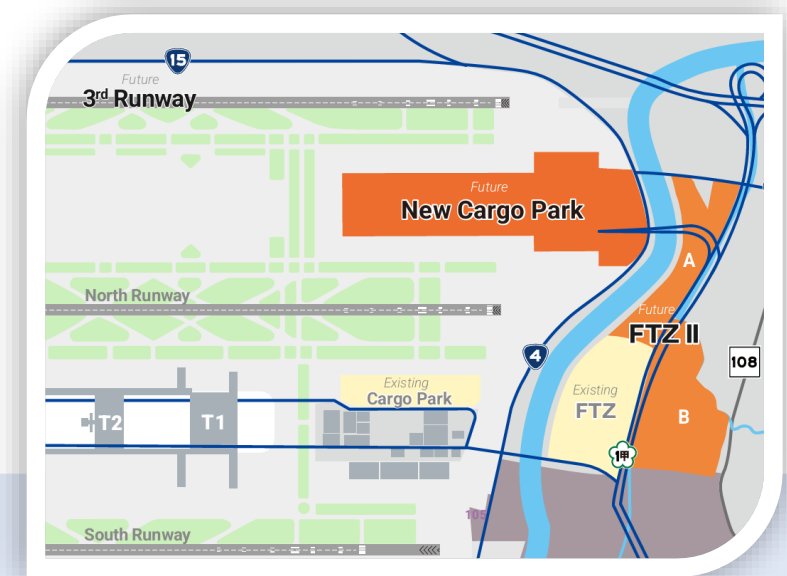
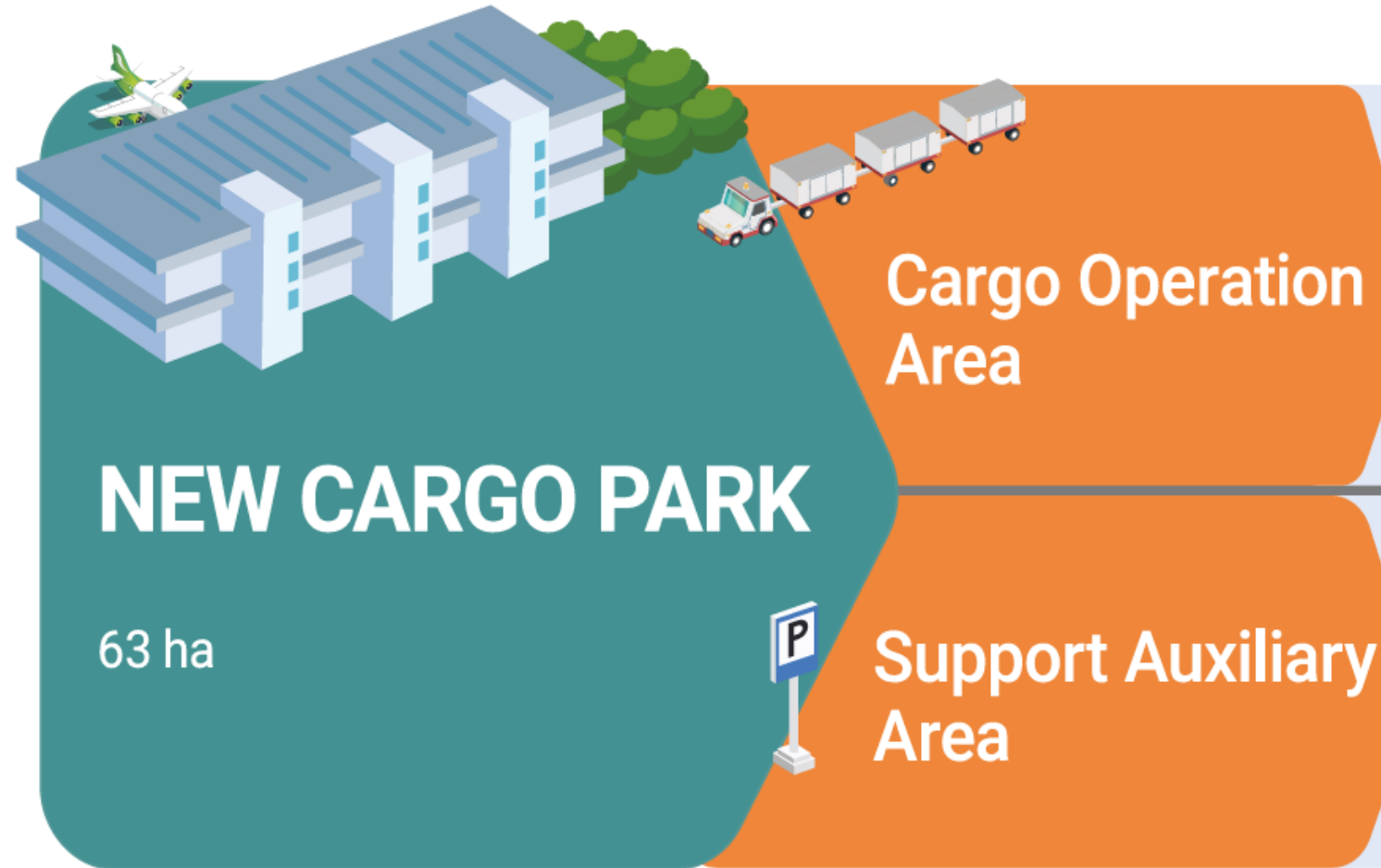
Development Strategy



Dual Cargo Growth Engines



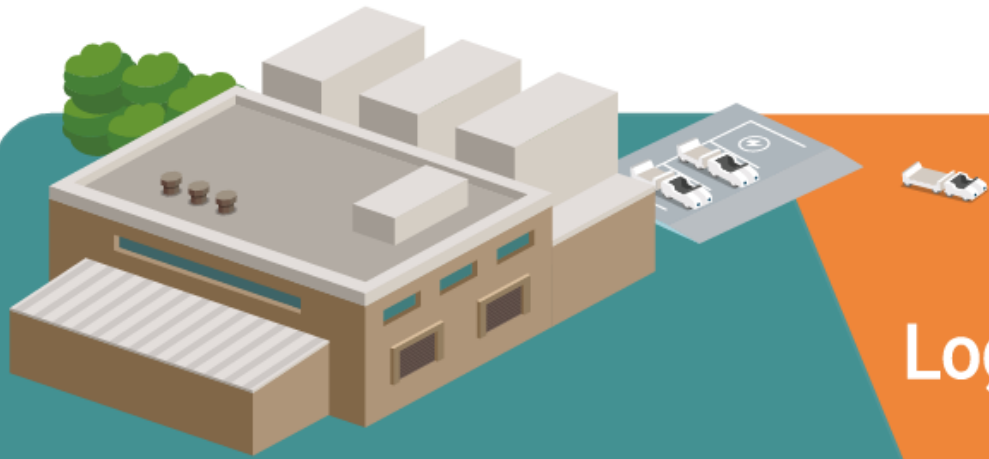
1. New Cargo Park



Cargo Terminal Operators
Integrated Express Operators
Air Mail Center

Offices (customs brokers, freight forwarders, government agencies for CQS), cargo consolidation, car park, main gate, shuttle & food service, etc.

2. FTZ II

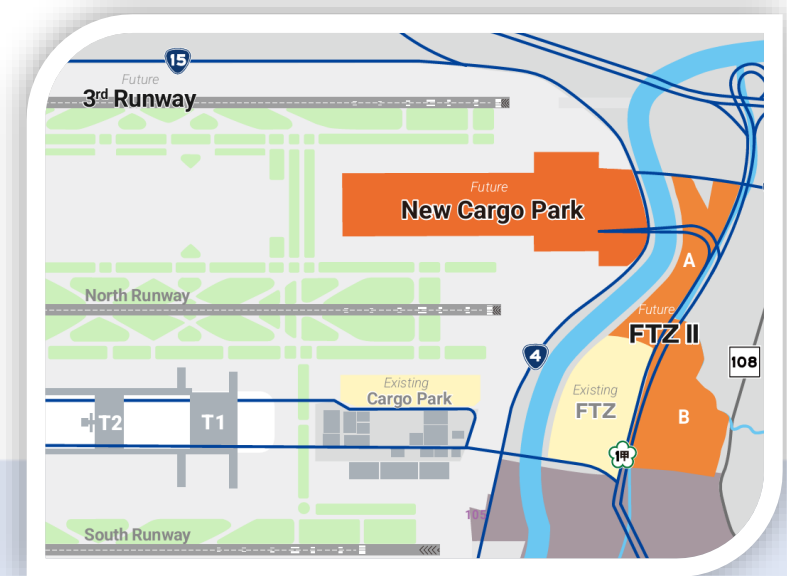


FREE TRADE ZONE II

74 ha

Logistics Area

Industrial Value-added Area



Logistics centers, medical cold chain, warehouses and distribution centers, etc.

Value-added manufacturing, testing and repair, and life support, etc.



On the Road to Digital Transformation

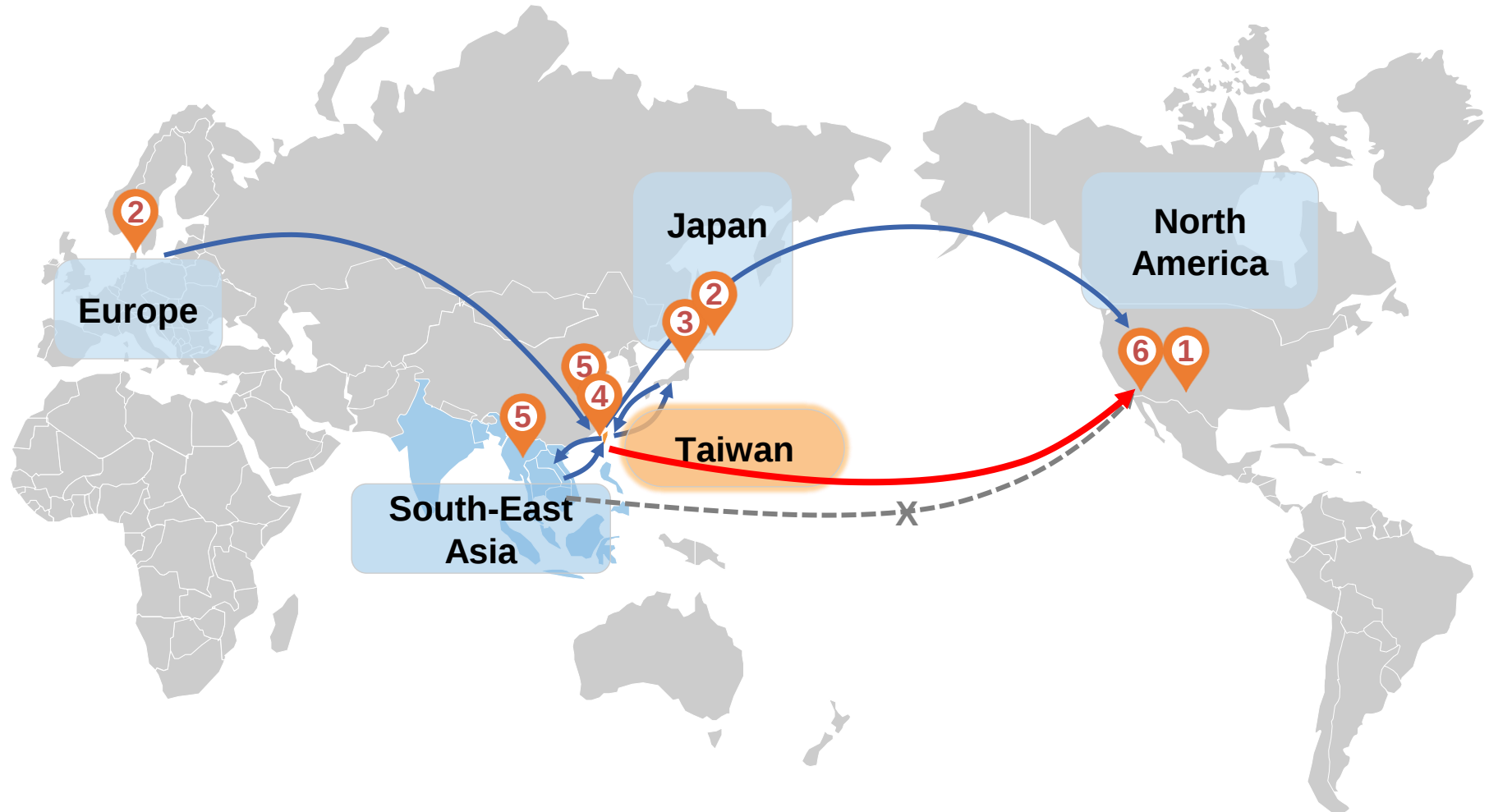


Hub of Semiconductor Supply Chain

Asia-Pacific Hub : Bridging the direct capacity gap between SE Asia and North America

Global Semiconductor Ecosystem

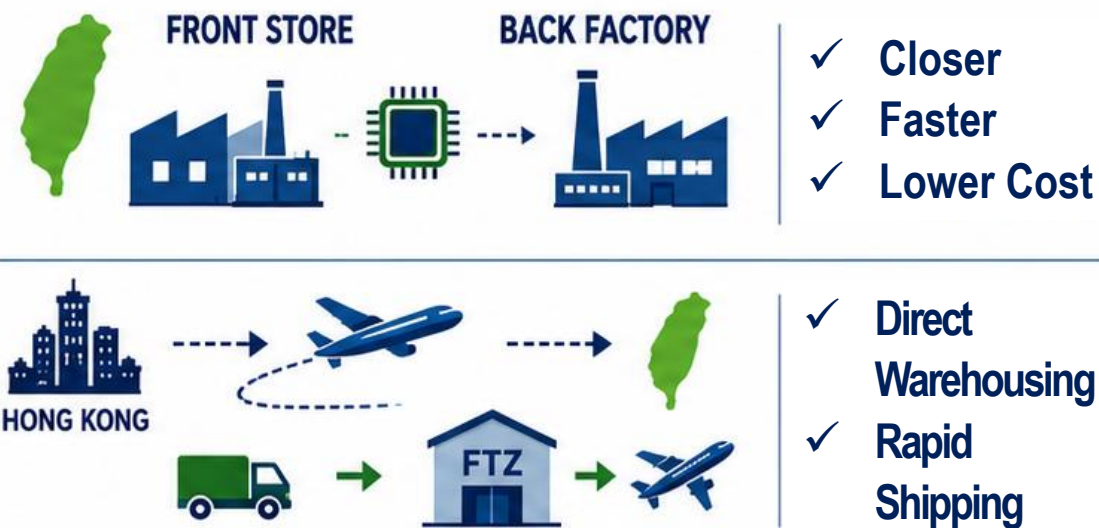
1. IC Design
2. Semi Equipment
3. Materials
4. Foundry
5. OSAT
6. Commercialization



Semiconductor Logistics



1 CLOSE LOCAL SUPPLY CHAIN INTEGRATION



2 LOGISTICS ARRANGEMENTS IN THE FTZ



SUMMARY



TAIWAN'S
TOP-TIER
HARDWARE



FTZ' FAST
LOGISTICS &
TAX INCENTIVES

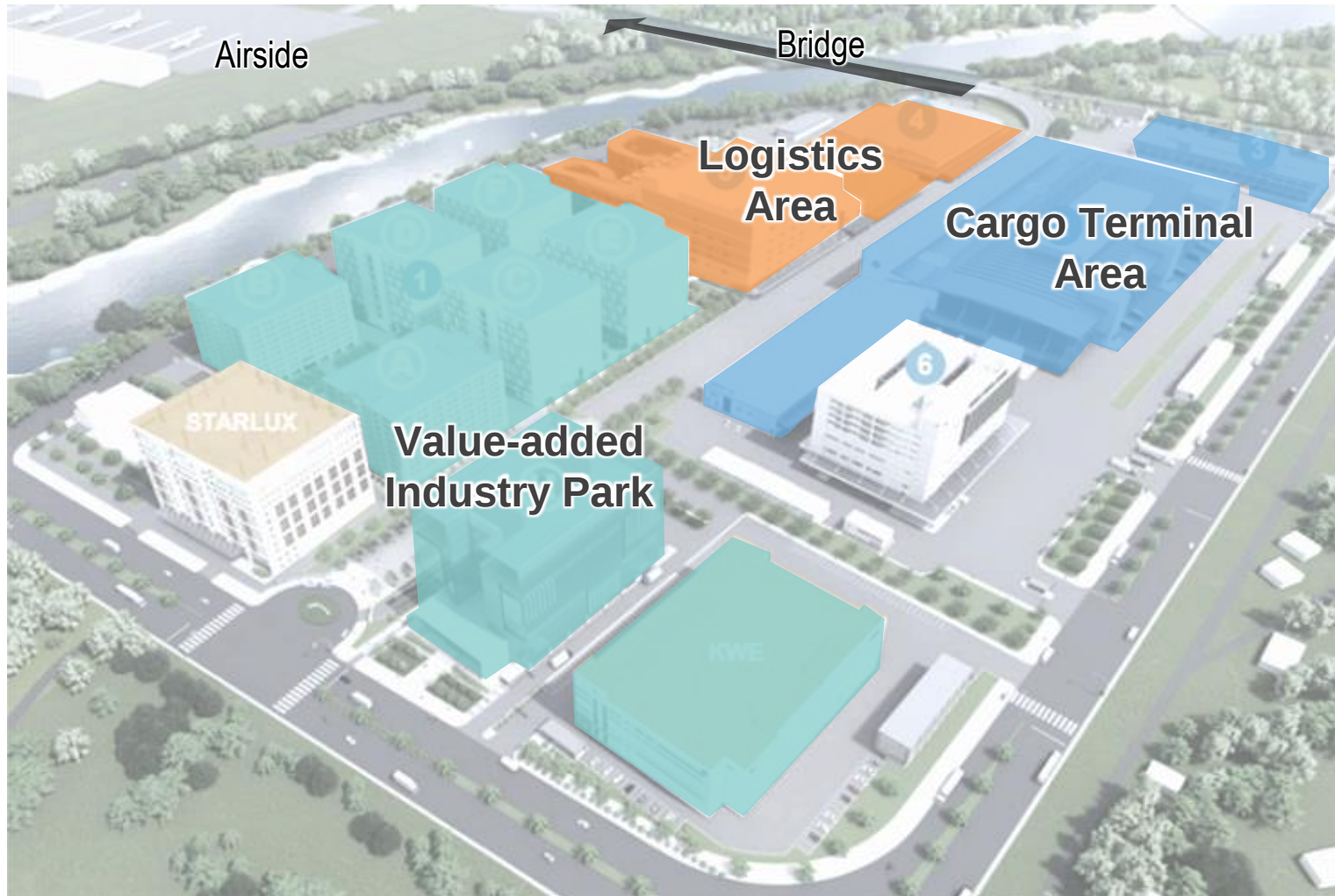


HIGHLY EFFICIENT
GLOBAL AI HARDWARE
DISTRIBUTION HUB

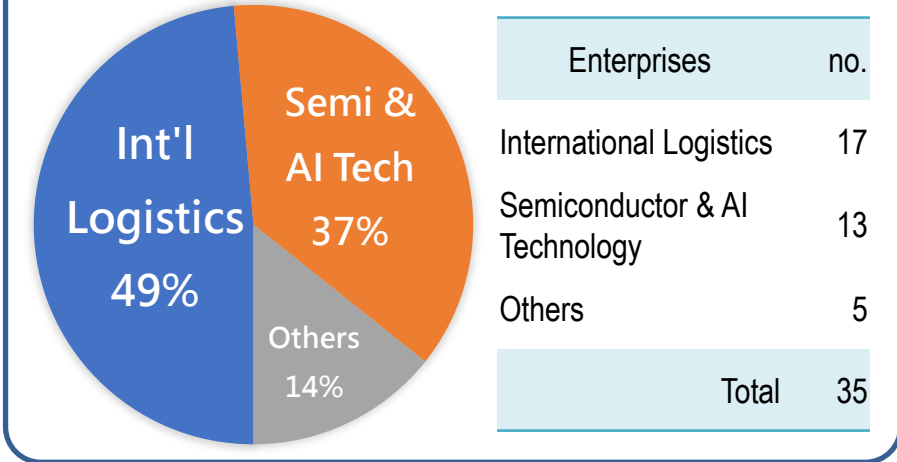


TPE 1st FTZ : Farglory As-Is

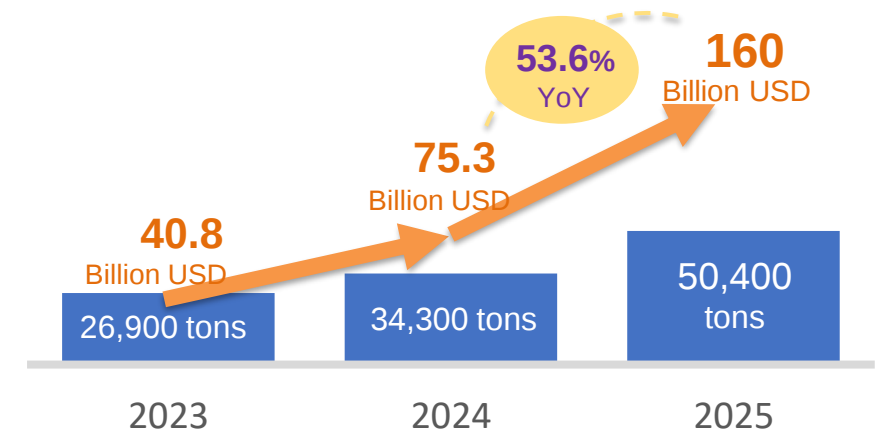
34.7 ha, 35 enterprises, 160 Billion USD.



Key Industries



Trade cargo volume and value

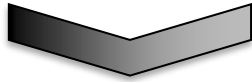


FTZ Development To-Be

FTZ Role Evolution

PAST

One-way OEM Export



PRESENT

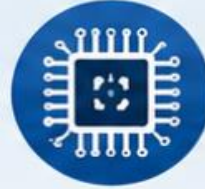
Regional Consolidation Hub



FUTURE

Value-added Transshipment
High-value Cluster

Target Industries & Models



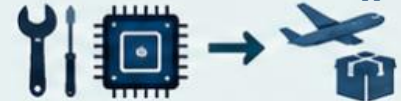
Electronics & Semiconductors

AI Servers



- * Real-time assembly
- * Global delivery

Semiconductor Eqpt.



- * Cross-border Repair
- * Rapid return



Biotech & Medical



- * Temperature-controlled repackaging
- * Regional distribution



Fine Agriculture



- * Quarantine, Grading
- * Global distribution



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Thanks for listening